

## CREDITS

16 CPE credits awarded  
for each 2-day tax workshop

8 CPE credits awarded for the Morgantown  
1-day Farm & Forestry and Estate  
Planning/Wealth Management Seminar

## GENERAL INFORMATION

**REGISTRATION:** Early Bird pre-registration fee for each two-day Income Tax School (Charleston – Nov. 10 and 11 and Morgantown – Dec. 1 and 2) is \$215.00 if paid on or before October 9, 2009. Registration fee after October 9, 2009 is \$240.00. The fee for the Farm and Forestry and Estate Planning/Wealth Management Seminar held in Morgantown on Dec. 3 is \$100.00.

**CONFIRMATION:** A confirmation/receipt will be sent to you after registration form and payment has been received.

**REFUNDS:** No refunds will be given after October 30, 2009.

**CELLULAR PHONES & PAGERS:** Please turn off cellular phones and pagers while in classrooms.

**ROOM TEMPERATURE:** Satisfactory meeting room temperatures are difficult to maintain. Always bring a sweater or jacket to ensure comfort.

**BEVERAGE SERVICE & MEALS:** Beverage service and lunches will be provided at all Tax School sessions and is included in the registration fee.

**CERTIFICATES OF ATTENDANCE:** These will be available at the conclusion of each tax school.

**SPECIAL ACCOMMODATIONS:** WVU Income Tax Schools are committed to serving all conference attendees with disabilities and adheres to the guidelines set forth in the American with Disabilities Act (ADA). Both conference hotels accommodate attendees with disabilities. If you have any questions concerning accommodations or any other special needs, please contact Becky Casteel at 304/293-6131, Ext. 4231 or email at [Becky.Casteel@mail.wvu.edu](mailto:Becky.Casteel@mail.wvu.edu)

## WORKSHOP TIMES

**Nov. 10** – Registration 7:30-8:30 a.m.  
Class 8:30 a.m.-5:00 p.m.

**Nov. 11** – Class 8:30 a.m.-5:00 p.m.

**Dec. 1** – Registration 7:30-8:30 a.m.  
Class 8:30 a.m.-5:00 p.m.

**Dec. 2** – Class 8:30 a.m.-5:00 p.m.

**Dec. 3** – Registration 7:30-8:30 a.m.  
Class 8:30 a.m.-5:00 p.m.

## HOTEL INFORMATION

**Ramada Plaza Hotel – South Charleston, WV**  
304/744-4641

[www.discovercharlestonwv.com/RamadaPlazaHotel/index.php](http://www.discovercharlestonwv.com/RamadaPlazaHotel/index.php)

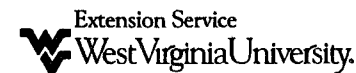
A block of rooms has been reserved for \$85.00 per night plus tax. Lodging reservation deadline is **October 25, 2009**.

**Ramada Inn – Morgantown, WV**  
304/296-3431

[www.ramadainnwv.com](http://www.ramadainnwv.com)

A block of rooms has been reserved for \$69.00 per night plus tax. Lodging reservation deadline is **November 16, 2009**.

Programs and activities offered by the West Virginia University Extension Service are available to all persons without regard to race, color, sex, disability, religion, age, veteran status, political beliefs, sexual orientation, national origin, and marital or family status.



# Announcing the 13<sup>th</sup> Annual

## WVU Income Tax Schools

Charleston, WV – Nov. 10-11, 2009  
Ramada Plaza Hotel – South  
Charleston

Morgantown, WV – Dec. 1-2, 2009  
Ramada Inn

And

## WVU Farm and Forestry Tax School and Estate Planning/Wealth Management Seminar

Morgantown, WV – Dec. 3, 2009  
Ramada Inn

**2009 WVU Income Tax Schools  
REGISTRATION FORM:**

Please print Name: \_\_\_\_\_

Name for Badge: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

Email: \_\_\_\_\_

Do you have any special diet or disability needs?  
Please explain. \_\_\_\_\_

I will be attending the following sessions:

- Charleston, WV – Nov. 10-11, 2009
  - Early Bird Reg. by 10/9/09 \$215.00
  - Reg. After 10/9/09 \$240.00
- Morgantown, WV – Dec. 1-2, 2009
  - Early Bird Reg. by 10/9/09 \$215.00
  - Reg. After 10/9/09 \$240.00
- Morgantown, WV – Dec. 3, 2009
  - \$100.00

**PAYMENT OPTION:**

- Check or Money Order - Payable to  
**West Virginia University**
- VISA  Discover
- MasterCard  American Express
- Card # \_\_\_\_\_ Exp. \_\_\_\_\_

Signature: \_\_\_\_\_

Return completed form and send with payment to:  
Becky Casteel, West Virginia University  
2076 Ag Sciences Building, PO Box 6108  
Morgantown, WV 26506-6108  
Phone: 304/293-6131, Ext. 4231 Fax: 304/293-6954

We invite you to participate in the

**13<sup>th</sup> Annual WVU Income Tax Schools** These workshops were designed especially for accountants, tax practitioners, enrolled agents, small business owners, and bankers who manage, prepare, and file income tax returns. Our instructors bring years of tax experience from the IRS point of view. Mark Ribas, our anchor, will be joined by IRS agent Susan Harper. As always the workshop focus on the "IRS slant" and rely on the vast experience of the presenters to assure accurate tax information.

Our conferences are enjoyable because our instructors present the latest tax information in a fun and interesting way and will take time to answer every question.

Issues to be discussed in the program include, but are not limited to the following: recent rulings and cases, individual taxpayer issues, small business issues, business entity issues, new tax legislation, recapture provisions, 1099 issues, older taxpayer issues, retirement (IRAs/401K), tax rates and tables, fringe benefits, financial distress and education provisions to name a few.

The entire Seminar will be anchored by the text book published by the Land Grant University Tax Education Foundation

**13<sup>th</sup> Annual- WVU Farm and Forestry Tax School and Estate Planning/Wealth Management Seminar**

The emphasis for this workshop always includes issues that affect our farm community. But the last few years we have offered estate planning and farm business transition classes that have been very informative.

This year is no different as we are conducting special classes on protecting assets when the last of one generation enters a personal care home. There are specific "do's and don'ts" that must be followed very carefully. We have a specialist and practicing attorney who has spent a lifetime on this topic to help our clients through these important issues.

The subject of the day is energy. How it's taxed and how we can take advantage of the many Energy Savings incentives.

We also feature a gas lease discussion as well. Those attending this workshop will know what is true and false about all the information floating around our state about gas leases.

The atmosphere is relaxed; questions are encouraged and we work very hard at answering every one of them. We provide handicapped facilities and special diet considerations, too.

If there is an issue you would like included in the workshops, please contact Tom McConnell at 304-293-6131 x 4237 or e-mail [TRMcConnell@mail.wvu.edu](mailto:TRMcConnell@mail.wvu.edu) or Becky Casteel at 304-293-6131 x 4231 or e-mail : [Becky.Casteel@mail.wvu.edu](mailto:Becky.Casteel@mail.wvu.edu).

Information about the tax schools, including this document, are posted on our website: [www.wvu.edu/%7EAgexten/upevent.htm](http://www.wvu.edu/%7EAgexten/upevent.htm)

Featuring:  
**National Income Tax Workbook 2009**  
Published by the Land Grant University Tax Education Foundation, Inc